

Notice of the Extraordinary General Meeting of Shareholders of Sequa Petroleum N.V. to be held on 19 November 2018

Sequa Petroleum N.V. (the **Company**) invites its shareholders to its Extraordinary General Meeting of Shareholders (**EGM**) to be held at the office of Allen & Overy LLP, Apollolaan 15, 1077 AB Amsterdam, the Netherlands, on 19 November 2018, at 10:00 a.m. hours CET. The language of the meeting shall be in English.

Reference is made to the notice of the EGM, published in ‘Dagblad Trouw’ on 12 October 2018.

The agenda items of the EGM will be as follows:

Agenda

- (1) Opening and general information
- (2) Proposal to appoint FSV Accountants + Adviseurs B.V. as the external auditor of the Company for the financial years 2017 and 2018 (*vote*)
- (3) Any other business and close of the meeting

Meeting documents

All documents prepared for the purpose of the EGM, including the agenda above and the explanatory notes thereto are available for inspection and can be obtained free of charge at the offices of the Company at 23, Savile Row, Mayfair, London W1S 2ET, United Kingdom and via the Company’s website (<https://www.sequa-petroleum.com/corporate/documentation-to-download/egm-and-gm-documents/>).

Record Date / Registration to Vote

Recognised as persons entitled to attend the meeting will be those persons who hold shares of the Company (ISIN NL0010623518) at 22 October 2018 (the **Record Date**), following the processing of all additions and withdrawals as at the Record Date. The foregoing applies by analogy to usufructuaries of registered shares if they hold the voting rights to such shares.

Shareholders who wish to attend the EGM either in person or by proxy are asked to apply for registration of their shares for attendance from 23 October 2018 to 12 November 2018 via their custodian bank with Sequa Petroleum N.V. (Address: Savile Row Mayfair London W1S 2ET, United Kingdom). E-mail: dana.seal@sequa-petroleum.com. A template for the registration application can be obtained free of charge at the Company’s offices or via the Company’s website (<https://www.sequa-petroleum.com/corporate/documentation-to-download/egm-and-gm-documents/>).

The registration application needs to be accompanied by a certification of the relevant custodian bank stating the number of shares held by the shareholder at the Record Date. The registration will be confirmed by the registration statement issued by the Company, which will serve as the admission ticket to the meeting. Incomplete registration applications or registration applications that are not accompanied by the aforementioned certification will be disregarded. Registration for the EGM is possible in the period from 23 October 2018 to 12 November 2018 at 17:00 hours CET.

Voting by Proxy

The right to attend and to vote at the meeting may be exercised by a written proxy. A form of a written proxy is available at the Company's website. The written proxy must be received by the Management Board of the Company no later than Monday 12 November 2018 at 17:00 hours CET. The proxy to represent a

shareholder may (but needs not) be granted to Ms J.J.C.A. Leemrijse, by sending an email with proxy and voting instructions to joyce.leemrijse@allenovery.com no later than 12 November 2018 at 17:00 hours pm CET. A copy of the written proxy must be shown at the registration prior to the start of the meeting.

The Management Board and Supervisory Board

London, 12 October 2018.